

Vote 6

Performance Monitoring and Evaluation

Adjusted budget summary

R thousand	2013/14			
	Main appropriation	Adjusted appropriation	Decrease	Increase
Amount to be appropriated	192 745	192 745	-	-
<i>of which:</i>				
Current payments	183 835	184 821	-	986
Transfers and subsidies	-	23	-	23
Payments for capital assets	8 910	7 901	(1 009)	-
Executive authority	Minister in the Presidency: Performance Monitoring and Evaluation as well as Administration			
Accounting officer	Director General of Performance Monitoring and Evaluation			
Website address	www.thepresidency.gov.za			

Aim

Improve government service delivery through performance monitoring and evaluation.

Mid-year performance status

Indicator	Programme	Outcome	Annual performance		
			Projected for 2013/14 as published in the 2013 ENE	Achieved in the first six months of 2013/14 (April to September)	Changed target for 2013/14
Number of signed and reviewed delivery agreements per year	Outcomes Monitoring and Evaluation	All outcomes	12	12	-
Number of quarterly progress reports on monitoring and evaluation of strategic priorities per year	Outcomes Monitoring and Evaluation		48	24	-
Number of evaluation reports per year	Outcomes Monitoring and Evaluation		15	3	-
Number of operational data forums per year for each of the outcomes to support data driven and evidence based monitoring and reporting	Monitoring and Evaluation Systems Coordination and Support		12	11	-
Number of institutional performance assessments carried out and reports issued per year	Public Sector Oversight	Outcome 12: An efficient, effective and development oriented public service and an empowered, fair and inclusive citizenship	All national and provincial departments	In progress ¹	-
Number of service delivery monitoring visits conducted at national provincial and local government level and reports issued per year	Public Sector Oversight		160	100	-

1. The management performance assessment tool cycle ends in November 2013.

Mid-year progress

12 quarterly progress reports on the monitoring and evaluation of strategic priorities were submitted in the first and second quarters of 2013/14, in line with targets. In the first half of 2013/14, the department concluded 3 impact evaluation reports: on the business process services in the Department of Trade Industry, on Grade R schooling programmes in the Department of Basic Education, and on the recapitalisation and

development programme of the Department of Rural Development and Land Reform. The department is experiencing delays in some evaluations because of the departmental processes for gathering information and data, but continues to engage with the relevant departments to improve the turnaround times. Another 20 evaluations are under way, 12 of which should be finalised by March 2014. Between April and July 2013, the department reviewed the standards for the management performance assessment tool. Departmental self-assessments began in August 2013 with moderations expected to take place in November 2013.

Adjusted Estimates of National Expenditure 2013

Programme	2013/14							Adjusted appropriation
	Main appropriation	Adjustments appropriation					Total adjustments appropriation	
R thousand		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments		
Administration	56 915	-	-	(171)	-	1 256	1 085	58 000
Outcomes	61 231	-	-	6 538	-	3 871	10 409	71 640
Monitoring and Evaluation								
Monitoring and Evaluation Systems	17 251	-	-	(2 666)	-	(5 127)	(7 793)	9 458
Coordination and Support								
Public Sector Oversight	57 348	-	-	(3 701)	-	-	(3 701)	53 647
Total	192 745	-	-	-	-	-	-	192 745
Economic classification								
Current payments	183 835	-	-	986	-	-	986	184 821
Compensation of employees	108 472	-	-	(23)	-	-	(23)	108 449
Goods and services	75 363	-	-	1 009	-	-	1 009	76 372
Transfers and subsidies	-	-	-	23	-	-	23	23
Households	-	-	-	23	-	-	23	23
Payments for capital assets	8 910	-	-	(1 009)	-	-	(1 009)	7 901
Machinery and equipment	6 060	-	-	21	-	-	21	6 081
Software and other intangible assets	2 850	-	-	(1 030)	-	-	(1 030)	1 820
Total	192 745	-	-	-	-	-	-	192 745

Programme 1: Administration

Subprogramme	2013/14							Adjusted appropriation
	Main appropriation	Adjustments appropriation					Total adjustments appropriation	
R thousand		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments		
Departmental Management	7 936	-	-	690	-	-	690	8 626
Corporate and Financial Services	24 345	-	-	(386)	-	-	(386)	23 959
Information Technology Support	22 275	-	-	400	-	1 256	1 656	23 931
Internal Audit	2 359	-	-	(875)	-	-	(875)	1 484
Total	56 915	-	-	(171)	-	1 256	1 085	58 000
Economic classification								
Current payments	50 390	-	-	(235)	-	1 256	1 021	51 411
Compensation of employees	27 374	-	-	301	-	1 256	1 557	28 931
Goods and services	23 016	-	-	(536)	-	-	(536)	22 480

Programme 1: Administration (continued)

		2013/14							
		Adjustments appropriation					Total adjustments appropriation	Adjusted appropriation	
R thousand	Main appropriation	Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments			
Transfers and subsidies	–	–	–	4	–	–	4	4	
Households	–	–	–	4	–	–	4	4	
Payments for capital assets	6 525	–	–	60	–	–	60	6 585	
Machinery and equipment	5 725	–	–	60	–	–	60	5 785	
Software and other intangible assets	800	–	–	–	–	–	–	800	
Total	56 915	–	–	(3171)	–	1 256	1 085	58 000	

Programme 2: Outcomes Monitoring and Evaluation

		2013/14							
		Adjustments appropriation					Total adjustments appropriation	Adjusted appropriation	
R thousand	Main appropriation	Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments			
Programme	3 133	–	–	3 652	–	–	3 652	6 785	
Management for Outcomes Monitoring and Evaluation									
Outcomes Support	37 983	–	–	(1 884)	–	3 871	1 987	39 970	
Evaluation and Research	20 115	–	–	4 770	–	–	4 770	24 885	
Total	61 231	–	–	6 538	–	3 871	10 409	71 640	
Economic classification									
Current payments	59 971	–	–	7 138	–	3 871	11 009	70 980	
Compensation of employees	38 447	–	–	1 756	–	1 836	3 592	42 039	
Goods and services	21 524	–	–	5 382	–	2 035	7 417	28 941	
Transfers and subsidies	–	–	–	9	–	–	9	9	
Households	–	–	–	9	–	–	9	9	
Payments for capital assets	1 260	–	–	(609)	–	–	(609)	651	
Machinery and equipment	110	–	–	42	–	–	42	152	
Software and other intangible assets	1 150	–	–	(651)	–	–	(651)	499	
Total	61 231	–	–	6 538	–	3 871	10 409	71 640	

Programme 3: Monitoring and Evaluation Systems Coordination and Support

		2013/14							
		Adjustments appropriation					Total adjustments appropriation	Adjusted appropriation	
R thousand	Main appropriation	Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments			
Programme	1 811	–	–	–	–	(1 654)	(1 654)	157	
Management for Monitoring and Evaluation Systems Coordination and Support									
Monitoring and Evaluation Policy and Capacity Building	7 234	–	–	1 389	–	–	1 389	8 623	

Programme 3: Monitoring and Evaluation Systems Coordination and Support (continued)

Subprogramme	2013/14							Adjusted appropriation
	Main appropriation	Adjustments appropriation					Total adjustments appropriation	
R thousand		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments		
Monitoring and Evaluation Data Support	8 206	-	-	(4 055)	-	(3 473)	(7 528)	678
Total	17 251	-	-	(2 666)	-	(5 127)	(7 793)	9 458
Economic classification								
Current payments	16 996	-	-	(2 440)	-	(5 127)	(7 567)	9 429
Compensation of employees	8 764	-	-	(110)	-	(3 092)	(3 202)	5 562
Goods and services	8 232	-	-	(2 330)	-	(2 035)	(4 365)	3 867
Transfers and subsidies	-	-	-	10	-	-	10	10
Households	-	-	-	10	-	-	10	10
Payments for capital assets	255	-	-	(236)	-	-	(236)	19
Machinery and equipment	55	-	-	(36)	-	-	(36)	19
Software and other intangible assets	200	-	-	(200)	-	-	(200)	-
Total	17 251	-	-	(2 666)	-	(5 127)	(7 793)	9 458

Programme 4: Public Sector Oversight

Subprogramme	2013/14							Adjusted appropriation
	Main appropriation	Adjustments appropriation					Total adjustments appropriation	
R thousand		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments		
Programme Management for Public Sector Oversight	2 047	-	-	(330)	-	-	(330)	1 717
Institutional Performance Monitoring	16 551	-	-	(1 251)	-	-	(1 251)	15 300
Frontline Service Delivery Monitoring	38 750	-	-	(2 120)	-	-	(2 120)	36 630
Total	57 348	-	-	(3 701)	-	-	(3 701)	53 647
Economic classification								
Current payments	56 478	-	-	(3 477)	-	-	(3 477)	53 001
Compensation of employees	33 887	-	-	(1 970)	-	-	(1 970)	31 917
Goods and services	22 591	-	-	(1 507)	-	-	(1 507)	21 084
Payments for capital assets	870	-	-	(224)	-	-	(224)	646
Machinery and equipment	170	-	-	(45)	-	-	(45)	125
Software and other intangible assets	700	-	-	(179)	-	-	(179)	521
Total	57 348	-	-	(3 701)	-	-	(3 701)	53 647

Details of adjustments to Estimates of National Expenditure 2013

Virements and shifts

Programmes					
1. Administration					
2. Outcomes Monitoring and Evaluation					
3. Monitoring and Evaluation Systems Coordination and Support					
4. Public Sector Oversight					
FROM:			TO:		
Programme by economic classification	Motivation	R thousand	Programme by economic classification	Motivation	R thousand
Programme 1		(1 255)	Programme 1		4
Compensation of employees	Reallocation of funds	(4)	Households	Leave gratuities	4
	Reclassification due to funds incorrectly classified in the 2013 ENE	(95)	Programme 2		1 251
			Compensation of employees	Reclassification due to funds incorrectly classified in the 2013 ENE ¹	95
Goods and services	Reallocation from unspent funds due to delays in office relocation	(1 156)	Goods and services	Increased capacity in evaluations function	1 156
Shifts within the programme as a percentage of the programme budget		0.0%			
Virements to other programmes as a percentage of the programme budget		2.2%			
Programme 2		(660)	Programme 2		9
Compensation of employees	Vacant posts	(9)	Households	Leave gratuities	9
	Reclassification due to funds incorrectly classified in the 2013 ENE	(620)	Programme 1		620
Software and other intangible assets			Goods and services	Reclassification due to funds incorrectly classified in the 2013 ENE	620
	Reclassification due to funds incorrectly classified in the 2013 ENE	(31)	Programme 2		31
			Goods and services	Reclassification due to funds incorrectly classified in the 2013 ENE	31
Shifts within the programme as a percentage of the programme budget		0.1%			
Virements to other programmes as a percentage of the programme budget		1.0%			
Programme 3		(4 186)	Programme 1		100
Compensation of employees	Vacant posts	(100)	Compensation of employees	New posts	100
	Reallocation of funds from leave gratuities	(10)	Programme 3		10
			Households	Increased capacity in evaluations function and to extend performance and service delivery assessments to local government	10
	Reclassification due to funds incorrectly classified in the 2013 ENE	(3 837)	Programme 2		3 837
Goods and services			Goods and services	Increased capacity in evaluations function	3 837
	Reclassification due to funds incorrectly classified in the 2013 ENE ¹	(39)	Programme 1		39
Machinery and equipment			Machinery and equipment	Procurement of office furniture	39
	Reclassification due to funds incorrectly classified in the 2013 ENE	(200)	Programme 2		200
Software and other intangible assets			Goods and services	Increased capacity in evaluations function	200
Shifts within the programme as a percentage of the programme budget		0.1%			
Virements to other programmes as a percentage of the programme budget²		24.2%			

2013 Adjusted Estimates of National Expenditure

FROM:			TO:		
Programme by economic classification	Motivation	R thousand	Programme by economic classification	Motivation	R thousand
Programme 4		(3 701)	Programme 1		300
Compensation of employees	Vacant posts	(300)	Compensation of employees	The filling of vacant posts	300
			Programme 2		1 670
	Vacant posts	(1 670)	Compensation of employees	The filling of vacant posts	1 670
Goods and services	Reallocation due to unspent funds in communication and research	(1 507)	Programme 3		1 507
			Goods and services	Procurement of computer services	1 507
Machinery and equipment	Reallocation due to unspent funds in finance leases ¹	(42)	Programme 2		42
			Machinery and equipment	Procurement of office furniture	42
	Reallocation due to unspent funds in finance leases	(3)	Programme 3		3
			Machinery and equipment	Procurement of office equipment	3
Software and other intangible assets	Reclassification due to funds incorrectly classified in the 2013 ENE	(21)	Programme 1		21
			Machinery and equipment	Procurement of office equipment	21
	Reclassification due to funds incorrectly classified in the 2013 ENE	(158)	Programme 2		158
			Goods and services	Reclassification due to funds incorrectly classified in the 2013 ENE	158
Shifts within the programme as a percentage of the programme budget		0.0%			
Virements to other programmes as a percentage of the programme budget		6.5%			
Total		(9 802)	9 802		

1. National Treasury approval has been obtained.

2. Only the legislature may approve this virement in terms of the Public Finance Management Act (1999).

Expenditure for 2012/13 and preliminary expenditure for 2013/14

Programme	2012/13 Expenditure outcome					2013/14 Preliminary expenditure			
	Adjusted appropriation	Apr 12 - Sep 12	Apr 12 - Sep 12 % of adjusted appropriation	Apr 12 - Mar 13	Apr 12 - Mar 13 % of adjusted appropriation	Adjusted appropriation	Adjusted appropriation/total (%)	Apr 13 - Sep 13	Apr 13 - Sep 13 % of adjusted appropriation
R thousand									
Administration	59 840	19 964	33.4	53 821	89.9	58 000	30.1	26 370	45.5
Outcomes Monitoring and Evaluation	48 539	14 123	29.1	48 643	100.2	71 640	37.2	27 361	38.2
Monitoring and Evaluation Systems Coordination and Support	13 370	5 974	44.7	12 607	94.3	9 458	4.9	4 337	45.9
Public Sector Oversight	52 410	17 832	34.0	45 165	86.2	53 647	27.8	26 673	49.7
Total	174 159	57 893	33.2	160 236	92.0	192 745	100.0	84 741	44.0
Economic classification									
Current payments	158 574	54 798	34.6	149 911	94.5	184 821	95.9	81 015	43.8
Compensation of employees	88 958	37 045	41.6	83 009	93.3	108 449	56.3	51 075	47.1
Goods and services	69 616	16 634	23.9	66 902	96.1	76 372	39.6	29 940	39.2
Interest and rent on land	-	1 119	0.0	-	0.0	-	0.0	-	0.0

	Expenditure outcome					Preliminary expenditure			
	Adjusted appropriation	Apr 12 - Sep 12	adjusted % of	Apr 12 - Mar 13	adjusted % of	Adjusted appropriation	Adjusted appropriation/total (%)	Apr 13 - Sep 13	adjusted % of
R thousand									
Transfers and subsidies	–	128	0.0	219	0.0	23	0.0	67	291.3
Households	–	128	0.0	219	0.0	23	0.0	67	291.3
Payments for capital assets	15 585	2 967	19.0	10 106	64.8	7 901	4.1	3 659	46.3
Machinery and equipment	10 303	1 741	16.9	8 240	80.0	6 081	3.2	3 248	53.4
Software and other intangible assets	5 282	1 226	23.2	1 866	35.3	1 820	0.9	411	22.6
Total	174 159	57 893	33.2	160 236	92.0	192 745	100.0	84 741	44.0

Expenditure trends for the first half of 2013/14

Total expenditure in 2012/13 was 92 per cent of the 2012/13 adjusted appropriation. Expenditure in the first six months of 2013/14 was R84.741 million, or 44 per cent of the adjusted appropriation of R192.745 million for the year. In comparison, mid-year expenditure in 2012/13 was R57.893 million, or 33.2 per cent of the 2012/13 adjusted appropriation. Compared to the first six months of 2012/13, expenditure over the same period in 2013/14 increased by R26.848 million, or 46.4 per cent. This was due to projects being spread more evenly across the financial year.

Departmental receipts

	2012/13					2013/14				
	Adjusted estimate	Apr 12 - Sep 12	adjusted % of	Apr 12 - Mar 13	adjusted % of	Budget estimate	Adjusted estimate	Adjusted receipts estimate/total (%)	Apr 13 - Sep 13	adjusted % of
R thousand										
Departmental receipts	54	45	83.3	113	209.3	22	64	100.0	40	62.5
Sales of goods and services produced by department	44	35	79.5	28	63.6	22	33	51.6	16	48.5
Sales of scrap, waste, arms and other used current goods	6	6	100.0	–	–	–	–	–	–	–
Transactions in financial assets and liabilities	4	4	100.0	85	2 125.0	–	31	48.4	24	77.4
Total	54	45	83.3	113	209.3	22	64	100.0	40	62.5

Revenue trends for the first half of 2013/14

Revenue in the first six months of 2013/14 was R40 000, or 62.5 per cent of the adjusted revenue estimate of R64 000 for the year. In comparison, mid-year revenue in 2012/13 was R45 000, or 83.3 per cent of the 2012/13 adjusted estimate. Compared to the first six months of 2012/13, revenue over the same period in 2013/14 decreased by R5 000, or 11.1 per cent. This was mainly due to the recovery of debt.

Changes to transfers and subsidies, including conditional grants

Summary of changes to transfers and subsidies per programme

		2013/14							
		Adjustments appropriation					Total	Adjusted	
R thousand	Main appropriation	Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared unspent funds	Other adjustments	adjustments appropriation		
	Administration								
	Households								
	Social benefits								
	Current	-	-	-	4	-	-	4	4
	Employee social benefits	-	-	-	4	-	-	4	4
	Outcomes Monitoring and Evaluation								
	Households								
	Social benefits								
	Current	-	-	-	9	-	-	9	9
	Employee social benefits	-	-	-	9	-	-	9	9
	Monitoring and Evaluation Systems Coordination and Support								
	Households								
	Social benefits								
	Current	-	-	-	10	-	-	10	10
	Employee social benefits	-	-	-	10	-	-	10	10